

Date: April 05, 2024

To,

BSE Limited

The Listing Department,
Department of Corporate Services,
1st Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001

Dear Sir / Madam,

Sub: Statement of Debt Securities of the Company for the Half Year/ Financial Year ended March 31, 2024

Ref: SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 7, 2023).

Pursuant to the terms of paragraph 9.1 of Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated as on July 7, 2023), for submission of half-yearly/financial year statement of debt securities, we hereby attach the requisite statement for the half year/ financial year ended March 31, 2024, in respect of the Non-Convertible Debentures issued by the Company.

We request you to kindly take the above submission on record.

Thanking you

Yours faithfully,

For Vistaar Financial Services Private Limited

Shivani Agarwal
Chief Compliance Officer & Company Secretary
CS Membership No.: A42303

Details of Non-Convertible Debentures (NCDs) as on 31 March, 2024

Sl. No.	Name of Issuer	ISIN Number	Issuance Date	Maturity date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount Issued (in Rs.)	Amount Outstanding (in Rs.)
1	Vistaar Financial Services Private Limited	INE016P07187	30 March 2022	30 March 2026	11.41 %	a) Monthly – payment of Interest b) Quarterly – Redemption of Principal amount	None	35,00,00,000 /- (inclusive of Green shoe option of Rs. 10,00,00,000 /-)	None
2		INE016P07195	6 March 2024	5 March 2027	9.75%	Quarterly - payment of Interest and repayment/ redemption of principal amount	None	75,00,00,000 /- (inclusion of Green shoe option of Rs. 25,00,00,000 /-)	None
3		INE016P07203	26 March 2024	26 March 2026	9.75%	Quarterly – payment of Interest and repayment/ redemption of principal amount (payment of Interest and repayment of principal amount shall be initiated after one year of moratorium period)	None	100,00,00,000 /-	None

For Vistaar Financial Services Private Limited

Shivani Agarwal
Chief Compliance Officer & Company Secretary
CS Membership No.: A42303